# Intro to EZFlow



Everything you need for end-to-end business process management and intelligent automation in one integrative platform.

# Dashboard

See at a glance across all processes and process groups throughout the organization.

Active	Pending 07	approval	Checkout ite		eployed processes
Projects by Department	Needs Attention View	v All		Favourite	es Recenet Activit
10	Extract Invoice	gh Requested b			<b>nvoice</b> unt Payable   <b>Inreview</b>
06	Account payable	dium Rejected by G	-	-	payable unt Payable   Inprogress
02 IT Admin Sales Marketing Account Departments	Debit Account IT   Account Payable   Lo		-	d Sep'20 Debit Ac	<b>count</b> unt Payable   <b>Inreview</b>
Projects by Purpose	Project by Priority	iew All		Debit Ac	<b>count</b> unt Payable   Inreview
08 Cycle Time			priority Medium priority	Low priority	nvoice unt Payable   Inprogress
05 Defect Rate	20		Invoice Cash Invoice t payable Account payable		payable unt Payable   <mark>Inprogress</mark>
05 Accuracy	3 Total Projec	Accoun	to pay Order to pay treceivable Account receivable	Debit Ac	<b>count</b> unt Payable   <b>Inreview</b>
02 Execution 05 Scalability		Debit Accoun Invoid	t payable Account payable		<b>count</b> untPayable   <b>Inreview</b>
	📕 10 High 📄 15 Med		t receivable Account receivable		Vie
Projects by Status View All	In Review Projects				
03 New	Project Info	Priority	Department	Owner	Last Updated or

# Projects

Your library of projects and programs for process improvement. These optimization initiatives help facilitate collaboration across functions.

+ Project Details								
Employee I The employee o	Project nboarding process deals with acqu	uire new employees and the	e necessary knowledge,	skills, and behaviors to become e	ffective organizational			Pr Ka
PROJECT INFO				PROGRESS DETAI	LS Edit			
Initiative Process Enhancement	Value Chain testing_purpose		cess _ <b>90 ( V1.0 )</b>	Project Health <mark>Good</mark>	Efforts <mark>0</mark>	Spent	Project Prio Low	rity
Process Id 228	Start Date Sep 9, 2021		Date 0 10, 2021	Project Purpose testing project	Status <mark>New</mark>		Progress Pe <mark>0%</mark>	ercentage
Resources 2								
Tasks								+ Cre
Category	Task Name	Resource	Status	Percentage Complete	Last Updated	Last Updated by	Created by	Status
RPA Implementation	Employee onboarding	Rachel M Rb Js Js Gd +	Approved	15%	09th Jan, 12 pm	Rachel	Rachel	ፍ ଜ
Analysis	PI Analysis	Jimmy James +	Active	50%	09th Jan, 12 pm	Jimmy	Jimmy	ፍ ወ
BPM Design	Employee	Tim 🛨	Approve	75%	09th Jan, 12 pm	Tim Miller	Tim Miller	ፍ ଜ
Resources							+/	Add New
Category	Task Name	Resource	Status	Percentage Complete	Last Updated	Last Updated by	Created by	Status
RPA Implementation	Employee onboarding	Rachel M Rb Js Js Gd +	Approved	15%	09th Jan, 12 pm	Rachel	Rachel	ፍ ଜ
Analysis	PI Analysis	Jimmy James 🔸	Active	50%	09th Jan, 12 pm	Jimmy	Jimmy	ፍ ଅ
BPM Design	Employee	Tim 🛨	Approve	75%	09th Jan, 12 pm	Tim Miller	Tim Miller	ፍ ଜ

### **Control Center**

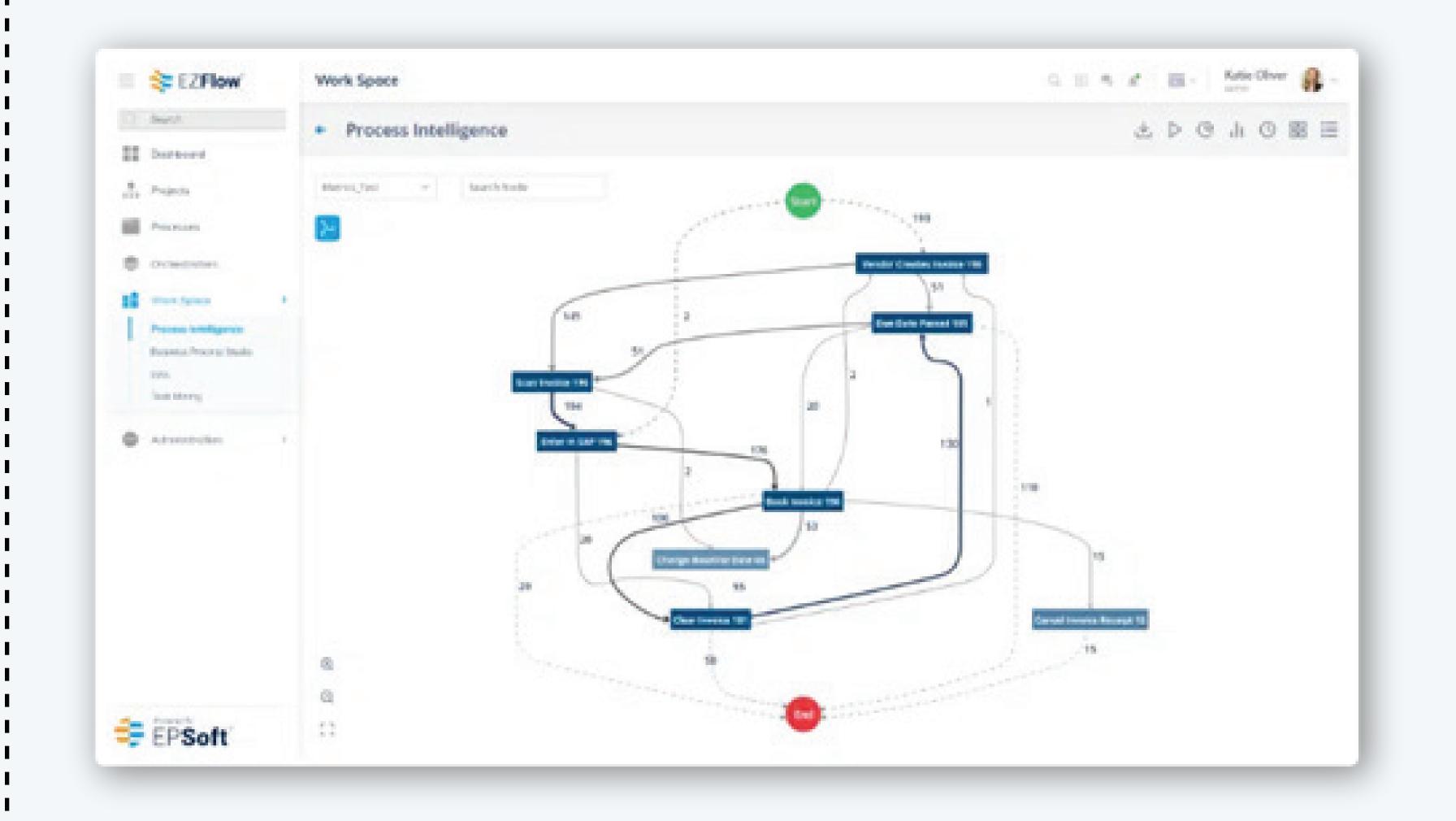
Manage and monitor your fully automated processes.

< Annia Bots	Environments I	0	Incident Ma			6 Bot Managemen	nt 🕍 Mon		Inbox
				Search	Select Se	surce v	Select Catego	iry v	5
Bot Names	Туре	Source	Category	Description	Version	Status	Actions	Schedule	Logs
OCR-Testt5	Attended	EPSoft	QA		V6	0	•		View
PracticeCB	Attended	EPSoft	QA	Create a bot	V1	0	•		View
Practice	Attended	EPSoft	QA	CBtest	V1	0	•		View
Webscrap-Test	t4 Attended	EPSoft	QA		V2	0	•	=	View
WebScrapping	Te Attended	EPSoft	QA		V2	0	•		View
OCR-Testt2	Attended	EPSoft	QA		V2	0	•	=	View
OCR_bot	Attended	EPSoft	Infra		V2	0	•		View
Testt1	Attended	EPSoft	QA		V1	0	•		View
Create_bot	Attended	EPSoft	QA		V1	0	•		View
Test05092	Attended	EPSoft	Engineering		V1	0	•		View

# **E O Workspace**

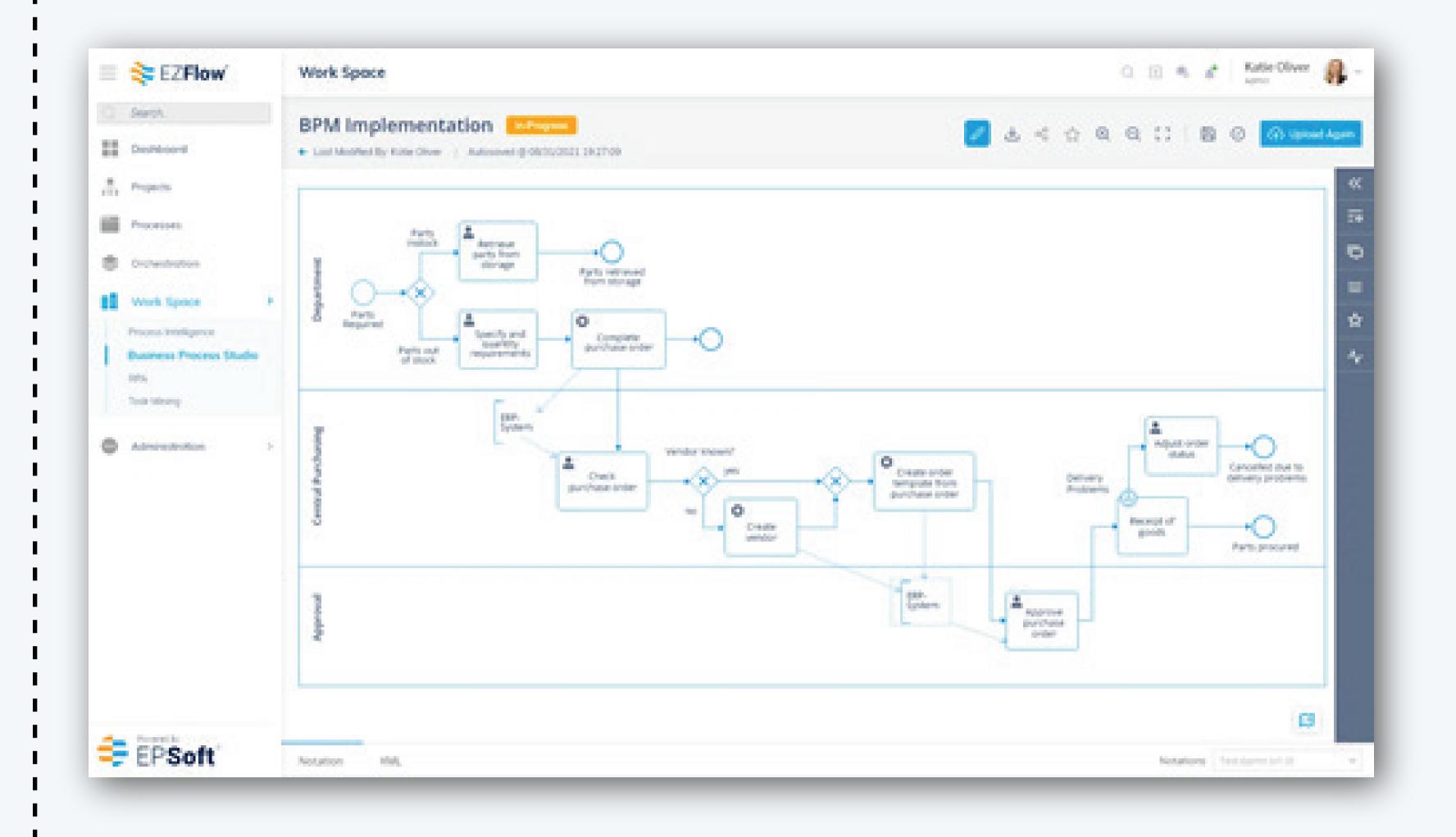
### Process Intelligence

Combine business intelligence and process mining to provide an accurate visual representation of as-is business process.



#### **Business Process Studio**

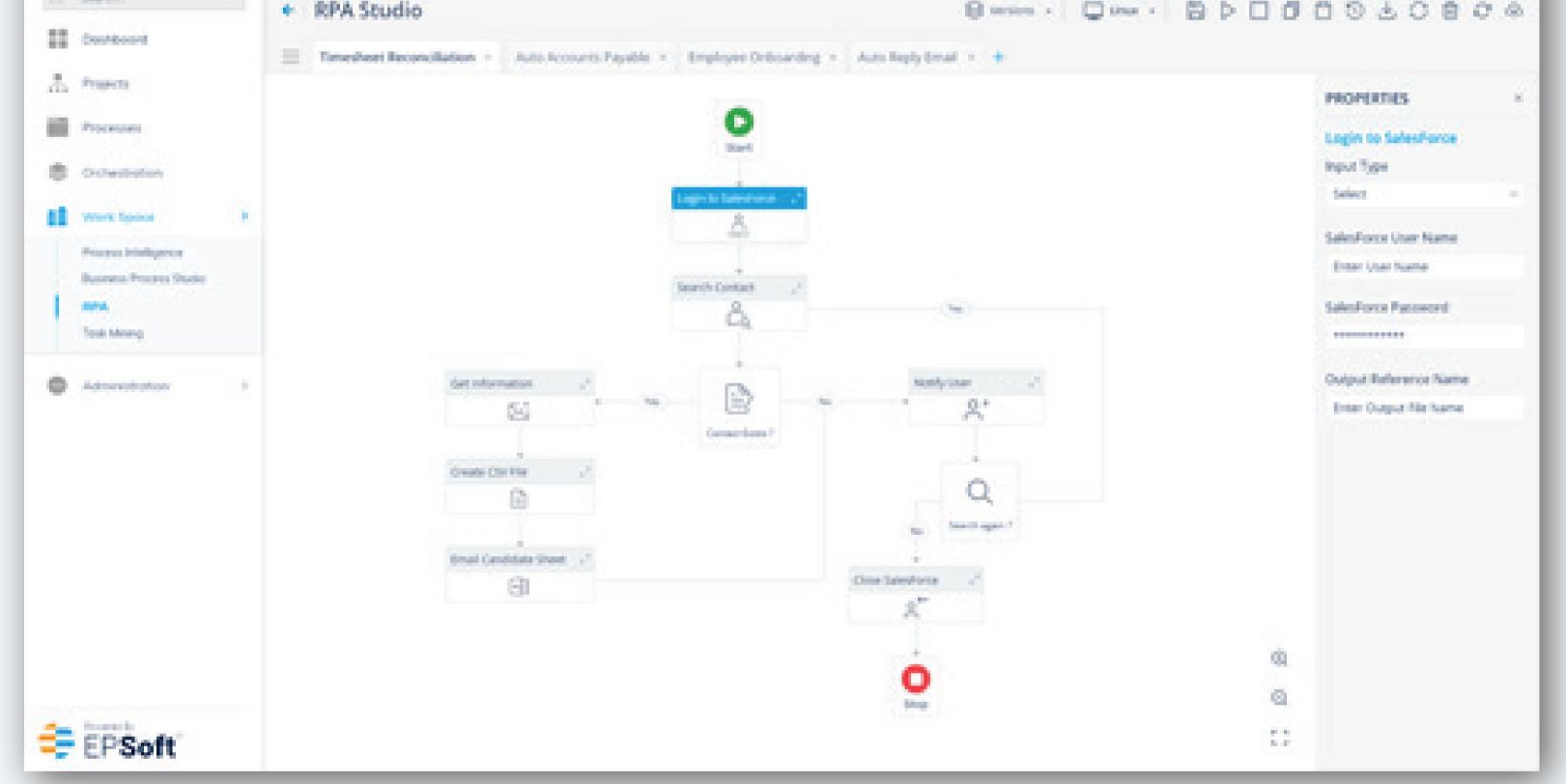
Identify, model, analyze, modify, improve and standardize business processes.





#### Build task automations effortlessly.

📚 EZFlow	Work Space	C. E. R. at ES Denn - Kable Oliver
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## **O** Admin

#### User Management

Manage User Profile/Account and Password information.

Dashboard					
Projects		User Management			
Orchestration		Update Profile		My Account	Change Password
Workspace	~	Email	First Name *		
Administration	~	bill.harris@epsoftinc.com	Dill		
User Management		Last Name *	Job Title *		
₽.		Harris	Developer		
		Company *	Country *		
		EPSoft	United States		~
		Phone *			
		<b>***</b> 9951577384			



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